



MODEUS

EzyVet Integration Client Setup

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Contents

Integration Setup	3
Step 1: Configure Integration Settings	3
Step 2: Configure Permissions	4
Step 3: Create (Controlled) Product Group and Add Drugs	5
How to Create the (Controlled) Group?	5
How to Add Products to the (Controlled) Group?	5



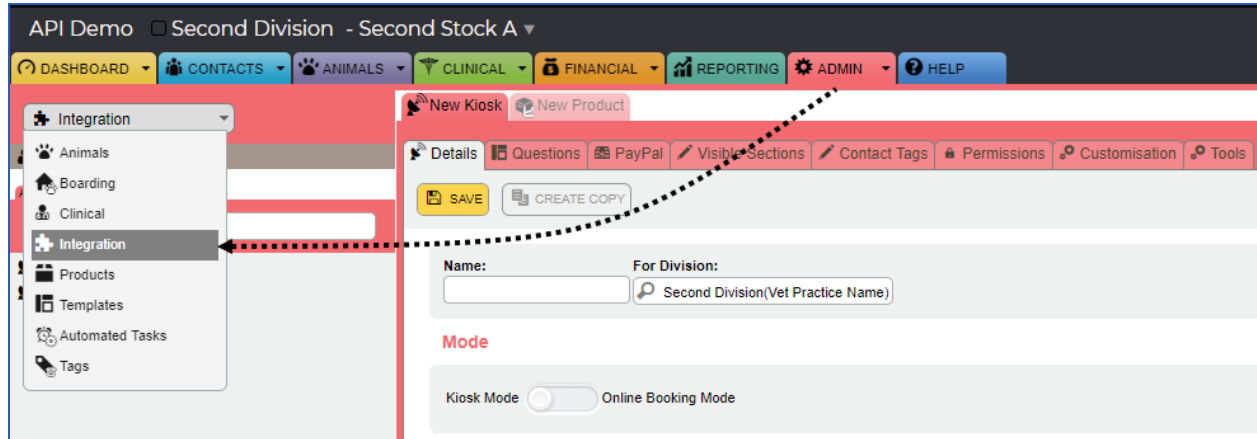
Integration Setup

This guide will show you how to open up your clinic's data to partners who wish to integrate via ezyVet API. **Note that this can only be done by clinic's administrators.**

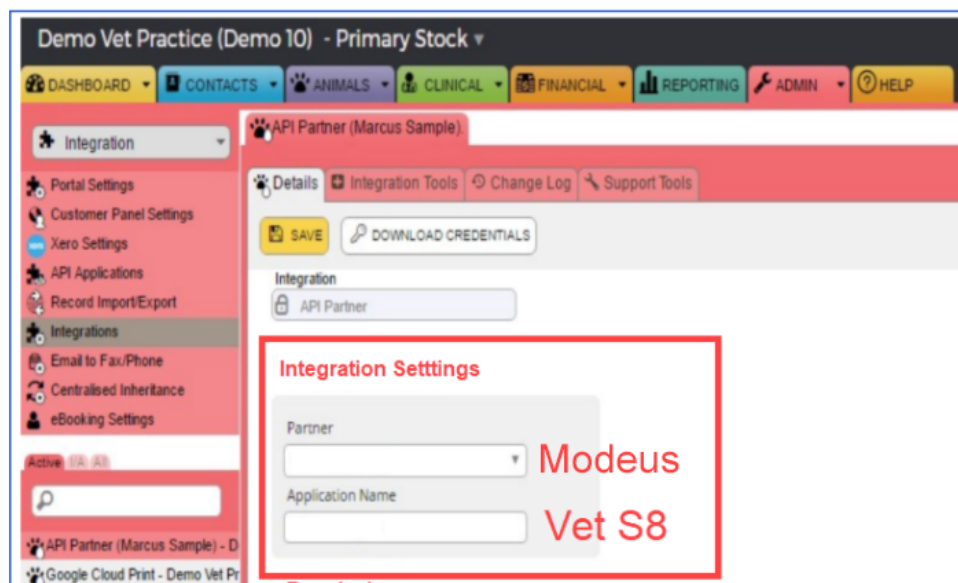
Step 1: Configure Integration Settings

First, you will create an Integration Setting for the partner.

1. Go to **Admin**
2. Go to **Integration** on the sidebar dropdown



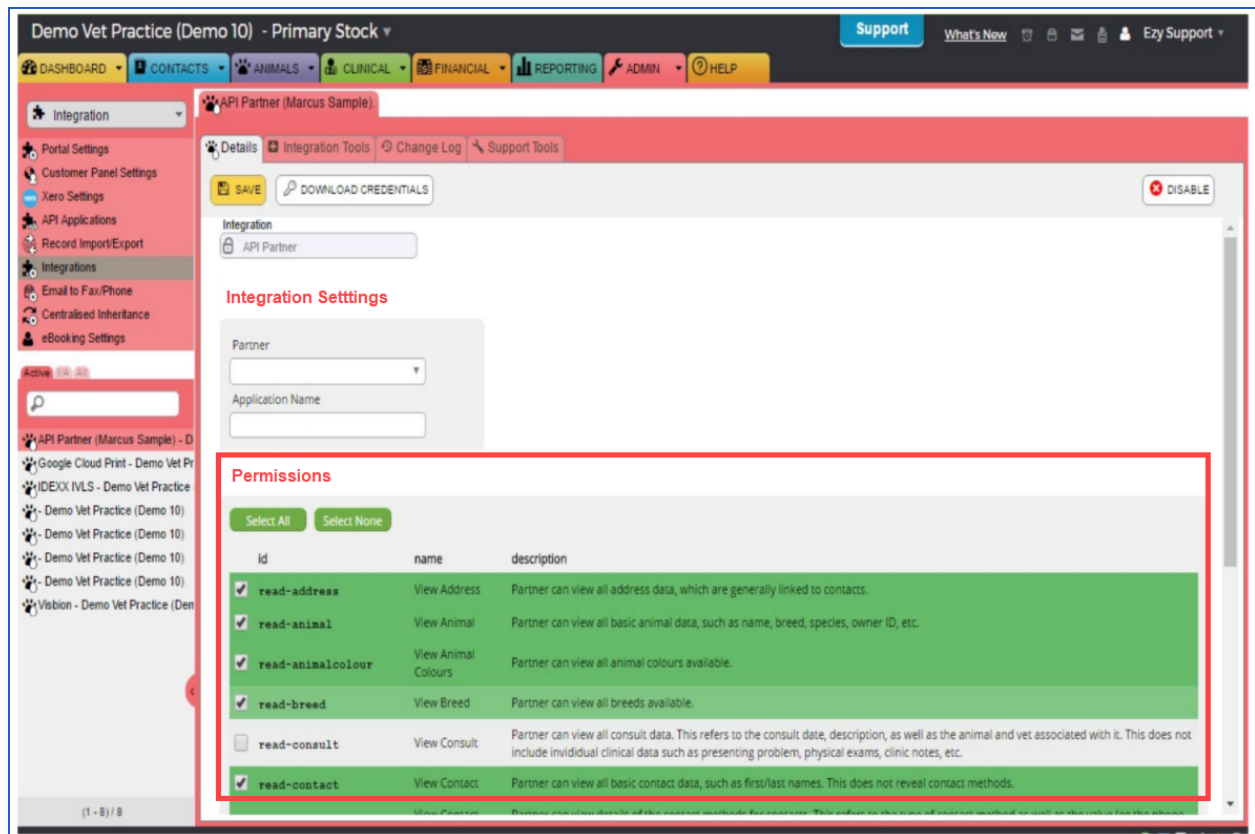
3. Go to **Integrations** on the sidebar menu
4. Pick **API Partner** from the Integration dropdown. This will load Integration Settings box.
5. Configure **Integration Settings**
 1. Select the Partner who will integrate with your clinic.
 2. Set the Application Name. This is the name of the partner's app, website or software that will integrate with ezyVet. By default, this is set to the partner's name.
 3. Click **Save**



Step 2: Configure Permissions

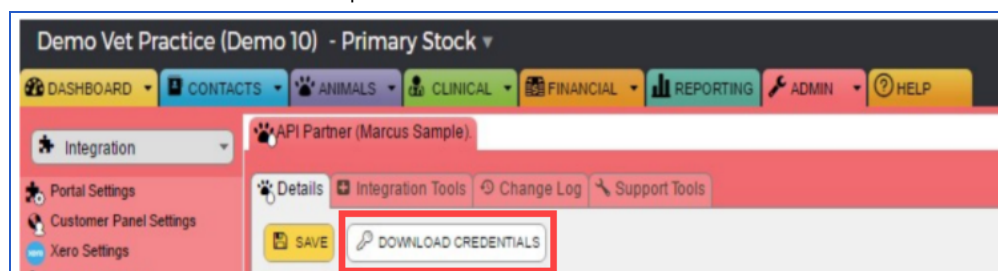
Next, you configure the permissions for the partner. Each partner has a pre-defined list of permissions based on their agreement with ezyVet. After you save the Integration Setting, you will now see a Permissions box.

1. Please **Select All** under permissions.
2. Click **Save**.



Once this is done, you then need to give your Integration Partner the files they need to access your Clinic's data via the API. These are called Access Credentials

4. Click **Download Credentials**, which will download a **txt file** on your PC. The name is based on your clinic's name. In the screenshot example, the button will download a file called **credentials-demo-vet-practice-demo-10.txt**



Make note of where this file is saved as it will have to be emailed to the Modeus Sales Team at the end of the setup process

Step 3: Create (Controlled) Product Group and Add Drugs

How to Create the (Controlled) Group?

Go to **Admin > Product Groups > Details** tab

If you don't have a Product Group containing your S8's create a new product group by following the steps below and ensure you include (Controlled) in the name.

Examples include -

- My (Controlled) Drugs
- (Controlled)

Important: Please ensure you name the group exactly as shown above i.e. the word "Controlled" surrounded by round brackets. This is essential as our system uses these brackets as a unique identifier.

If you already have a Product Group containing Controlled drugs then add () around the word in the group name as mentioned above.

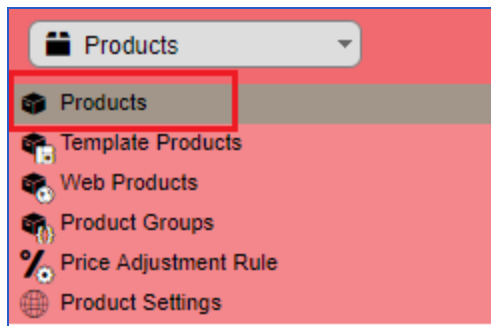
Click **SAVE** to save the changes

The screenshot displays the EzyVet Admin interface. At the top, a navigation bar contains tabs for DASHBOARD, CONTACTS, ANIMALS, CLINICAL, FINANCIAL, REPORTING, and ADMIN. The ADMIN tab is selected. On the left, a sidebar menu lists various categories: Products, Template Products, Web Products, Product Groups (highlighted), Price Adjustment Rule, and Product Settings. Below this, a search bar and a list of categories are shown, including Administration, CH2 Products, Diagnostic - Nova, Diagnostics - Heska, Imaging, Laboratory - Heska, Other drugs, S4, and (Controlled). The main content area shows the 'Product Group Details' form for a group named '(Controlled)'. The form includes a 'Name' field with the value '(Controlled)', a 'Description' field with the value 'Drugs', and a 'For' field with the value 'API Sandbox'. There are also fields for 'Default Purchase Account' and 'Default Sales Account', both set to '(BLANK)'. A yellow 'SAVE' button is located at the top of the form.

How to Add Products to the (Controlled) Group?

Go to **Products > Products**

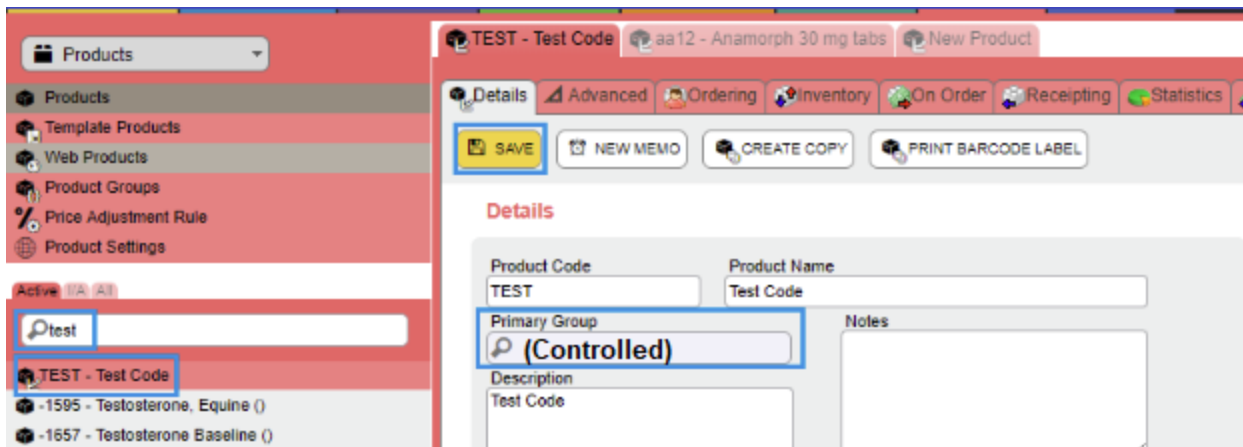




Type the name of the product you wish to add to the (Controlled) group.

In our case, let's assume we want to add a product called Test Code to the product group (Controlled)

1. In the lookup bar, type the word test
2. Click on the product you wish to add to the (Controlled) group
3. Under the Primary Group section, enter the name of the product group
4. Click Save to save the changes
5. Repeat steps 2-4 to add more products



To check if the products have been added successfully,

1. Go to **Products > Product Groups**
2. Go to the **Products** tab
3. Check if the product appears on the list

Once you have configured your ezyVet as per the instructions above, email the credentials file created and downloaded in [Step 2](#) to your Modeus Sales Representative. Along with the key, please also provide the exact name of the product group you've created in ezyvet containing all the controlled drugs.

If you require any assistance during the setup process, please [contact us](#)

